



## Zaheen Spinning Limited



House # 59/A, Road # 12/A (6th & 7th floor), Near Takwa Masjid  
Dhanmondi, Dhaka-1209, Bangladesh

Phone: +88-02-8191588, 8191522; Fax: +88-02-8191522

Email: info@zaheenspinningltd.com; Web: www.zaheenspinningltd.com

### PUBLIC ANNOUNCEMENT FOR RIGHTS ISSUE

This is for kind information of all concerned that in compliance with BSEC's approval letter no. BSEC/CI/RI-114/2017/160 dated March 07, 2018, in the Board of Directors of Zaheen Spinning Limited in its Board Meeting held on **March 10, 2018** following decision were taken:

<b>Number of Rights Share to be Issued</b>	<b>98,552,700</b> Ordinary Shares
<b>Issue Price of the Share</b>	Tk.10.00 each at par
<b>Total Amount of Rights Issue</b>	<b>Tk. 985,527,000.00</b>
<b>Ratio of the Issue</b>	<b>01[R]:01</b> i.e. 01 (one) rights share for 01 (one) existing share held on the record date
<b>Record Date for Entitlement of Rights Shares</b>	<b>April 05, 2018</b>
<b>Subscription Opening Date</b>	<b>July 29, 2018</b> (during banking hours)
<b>Subscription Closing Date</b>	<b>August 26, 2018</b> (during banking hours)
<b>Managers to the Issue</b>	 <b>GSP Investments Limited</b> 1, Paribagh, Mymensingh Road, Dhaka-1000, Bangladesh
	 <b>MTB Capital Ltd.</b> MTB Tower (Level 3), 111 Kazi Nazrul Islam Avenue, Bangla Motor, Dhaka-1000
<b>Purpose</b>	The purpose of issuance of Rights Share is to raise further paid up capital for expansion of the existing project, to meet the requirement of working capital and partial repayment of term loan of the company.

### BANKERS TO THE ISSUE OF RIGHTS SHARE

#### Mutual Trust Bank Limited

Babu Bazar Branch, Dhaka	Gulshan Branch, Dhaka	Savar Branch, Dhaka	Alankar Mour Branch, Chittagong	Rangpur Branch, Rangpur
Banani Branch, Dhaka	Mohammadpur Branch, Dhaka	Dania Branch, Dhaka	C D A Avenue Branch, Chittagong	Pabna Branch, Pabna
Dhanmondi Branch, Dhaka	MTB Corporate Center Branch, Dhaka	Tongi Branch, Dhaka	Jubilee Road Branch, Chittagong	Kushtia Branch, Kushtia
Dholaikhal Branch, Dhaka	Pallabi Branch, Dhaka	Uttara Model Town Branch, Dhaka	Khatungonj Branch, Chittagong	Sylhet Branch, Sylhet
Dilkusha Branch, Dhaka	Panthapath Branch, Dhaka	Narayangonj Branch, Narayangonj	Feni Branch, Feni	Moulvi Bazar Branch, Sylhet
Elephant Road Branch, Dhaka	Principal Branch, Dhaka	Sonargaon Branch, Narayangonj	Rajshahi Branch, Rajshahi	Habigonj Branch, Habigonj
Fulbaria Branch, Dhaka	Progati Sarani Branch, Dhaka	Agrabad Branch, Chittagong	Bogra Branch, Bogra	

#### Investment Corporation of Bangladesh

Local Office, Dhaka	Khulna Branch, Khulna	Chittagong Branch, Chittagong	Barisal Branch, Barisal	Sylhet Branch, Sylhet
Rajshahi Branch, Rajshahi	Bogra Branch, Bogra			

#### South Bangla Agriculture and Commerce Bank Limited (SBAC Bank)

Principal Branch	Banani Branch	Amin Bazar Branch	Chittagong EPZ Branch	KDA C/A Branch
Hemayetpur Branch	Nababpur Branch	Baburhat Branch	Feni Branch	Kushtia Branch
Keranigonj Branch	Mirpur Branch	Agrabad Branch	Adda Bazar Branch	Barisal Branch
Uttara Branch	Shibu Market Branch	Khatungonj Branch	Khulna Branch	Banari Para Branch
Gulshan Branch	Narayanganj Branch	Bhatiary Branch	Katakhali Branch	Sylhet Branch
Velanagar Branch	Motijheel Branch	Jubilee Road Branch	Shyamnagar Branch	Islampur Branch
Imamgonj Branch	Takerhat Branch	Modunaghat Branch	Chuknagar Branch	Rajshahi Branch
Ashulia Branch	Panthapath Branch	Moynamoti Branch	Satkhira Branch	Bogra Branch
Dhanmondi Branch	Mouchak Branch	Bangla Bazar Branch	Digraj Branch	Natore Branch
Mawna Branch	Maligram Branch	Fatikchhari Branch	Jessore Branch	Rangpur Branch
Gazipur Branch	Pragati Sarani Branch	Nasirabad Branch	Bhomra Branch	Dinajpur Branch

- Shareholders whose names will appear in the Register of members of the Company or in the depository on the record date (i.e. **April 05, 2018**) are entitled for the rights share.
- All transactions above **Tk.1.00 (one)** lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Rights Share Offer Document relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document is not received in time, the concerned shareholders are requested to contact the Share Department at Head Office during office hours.

Date: March 10, 2018  
Dhaka

Sd/-  
**Md. Mohin Uddin**  
Company Secretary